**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 23 September 2021**

**Subject:** New Financial Instrument Listing

**(NEDBANK LIMITED – “NNF060”)**

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The JSE Limited has granted a listing to **NEDBANK LIMITED** on Interest Rate Market with effect from 28 September 2021**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** NNF060

**Nominal Issued** R50,000,000.00

**Issue Price** 100%

**Coupon** 5.075% (3 Month JIBAR as at 28 Sept 2021 of 3.675% plus 140bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 28 March 2022

**Books Close Date** 18 March, 18 December

**Interest Payment Date(s)** 28 March, 28 December

**Last Day to Register** By 17:00 on17 March, 17 December

**Issue Date** 28 September 2021

**Date Convention** Following

**Interest Commencement Date** 28 September 2021

**First Interest Payment Date** 28 December 2021

**ISIN No.** ZAG000180282

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/NNF060%20PricingSupplement2909.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/NNF060%20PricingSupplement2909.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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